

Centerview Partners UK LLP
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100 Pall Mall
London SW1Y 5NQ
United Kingdom

Board of Directors
The Restaurant Group plc
5-7 Marshalsea Road, London, United Kingdom, SE1 1EP

12 October 2023

Dear Sir/Madam,

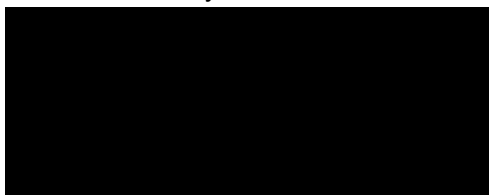
Recommended cash acquisition of The Restaurant Group plc by Rock BidCo Limited

We refer to the announcement pursuant to Rule 2.7 of the City Code on Takeovers and Mergers to be issued on or around the date of this letter in connection with the proposed recommended cash acquisition of The Restaurant Group plc by Rock BidCo Limited (a special purpose vehicle indirectly owned by the Apollo Funds (as defined therein), managed by affiliates of Apollo Global Management, Inc.) (the "**Rule 2.7 Announcement**"), a copy of which is attached hereto for identification.

We hereby confirm that we have given and not withdrawn our consent to the inclusion of the references to our name in the form and context in which they appear in the Rule 2.7 Announcement.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Partner

For and on behalf of Centerview Partners UK LLP

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