



The Restaurant Group Plc
5-7 Marshalsea Road
London SE1 1EP

Dear Sir/Madam

12 October 2023

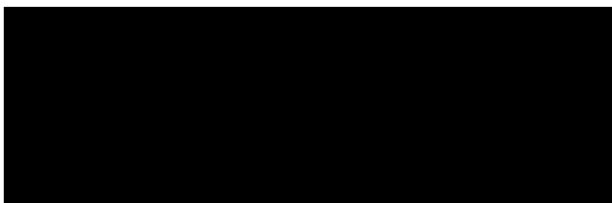
Recommended cash acquisition of The Restaurant Group plc (“TRG”) by Rock BidCo Limited (“BidCo”)

We refer to the announcement to be issued by TRG and BidCo on or around 12 October 2023 in connection with the proposed recommended cash acquisition of TRG by BidCo, made in accordance with Rule 2.7 of the City Code on Takeovers and Mergers (the “Rule 2.7 Announcement”).

We hereby confirm that we have given and not withdrawn our consent to the issue of the Rule 2.7 Announcement with the inclusion of the references to our name in the form and context in which it is included.

Yours faithfully,

CITIGROUP GLOBAL MARKETS LIMITED



Managing Director