

The Restaurant Group plc
5-7 Marshalsea Road
London
SE1 1EP

12 October 2023

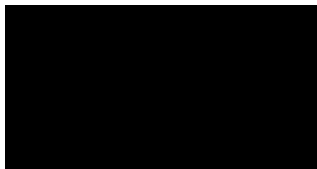
Dear Sirs,

Recommended cash offer for The Restaurant Group plc by Rock BidCo Limited, a special purpose vehicle indirectly owned by certain of the affiliated funds of Apollo Global Management, Inc. and its subsidiaries, managed by affiliates of Apollo Global Management, Inc. (the “Acquisition”)

We refer to the announcement that is to be issued pursuant to Rule 2.7 of the City Code on Takeovers and Mergers on or around 12 October 2023 in connection with the Acquisition (the “**Announcement**”). Unless expressly stated otherwise, all capitalised terms have the same meaning as given to them in the Announcement.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and not withdrawn our consent to the inclusion in the Announcement of references to our name in the form and context in which they appear.

Yours faithfully



For and on behalf of Investec Bank plc