



Capital  
Markets

**RBC Europe Limited**  
100 Bishopsgate  
EC2N 4AA

Switchboard: 020 7653 4000  
General Facsimile: 020 7029 7900

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Rock BidCo Limited  
15 Esplanade, St. Helier  
JE1 1RB, Jersey

12 October 2023

Dear Sirs,

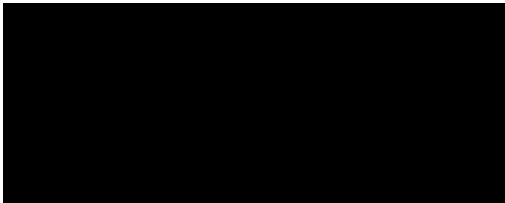
**Recommended offer for The Restaurant Group plc by Rock BidCo Limited, a special purpose vehicle managed by Apollo Global Management, Inc. and., its subsidiaries and/or its affiliates on behalf of certain of the Apollo Funds.**

We refer to the announcement to be issued on 12 October 2023 in connection with the recommended offer by Rock BidCo Limited for The Restaurant Group plc (the “Rule 2.7 Announcement”).

In accordance with the City Code on Takeovers and Mergers, we hereby confirm that RBC Europe Limited has given and not withdrawn its consent to the issue of the Rule 2.7 Announcement with the inclusion of the references to its name in the form and context in which it appears.

Yours faithfully,

For and on behalf of RBC Europe Limited



Managing Director