



The Restaurant Group Plc
5-7 Marshalsea Road
London SE1 1EP

8th November 2023

Dear Sirs,

Recommended cash offer for The Restaurant Group plc (“TRG”) by Rock BidCo Limited, a special purpose vehicle indirectly owned by certain of the affiliated funds of Apollo Global Management, Inc. and its subsidiaries, managed by affiliates of Apollo Global Management, Inc. (the “Acquisition”)

We refer to the Rule 15 Letters to be posted by TRG on or around the date of this letter in connection with the Acquisition (the “Rule 15 Letters”).

We hereby confirm that we have given and not withdrawn our consent to the issue of the Rule 15 Letters with the inclusion of the references to our name in the form and context in which it is included.

Yours faithfully,

CITIGROUP GLOBAL MARKETS LIMITED

