

THE RESTAURANT GROUP PLC

Company Number: SC030343

Notice is hereby given that, on 27 October 2023, a Petition (the “**Petition**”) was presented to the Court of Session, Edinburgh, Scotland (the “**Court**”) by The Restaurant Group plc, a public limited company incorporated under the Companies Acts (Company no. SC030343) and with its registered office at 1 George Square, Glasgow G2 1AL (the “**Company**”), for, among other things, sanction of a scheme of arrangement (the “**Scheme**”) under Part 26 of the Companies Act 2006 (the “**2006 Act**”). and between the Company and the Scheme Shareholders (as defined in the Scheme).

At a meeting held under the authority of the Court on 27 November 2023 (the “**Court Meeting**”), the Scheme Shareholders voted to approve the Scheme and, at a general meeting held on the same date, the Company passed the related special resolution which is set out in the Scheme Document referred to below.

By order dated 28 November 2023, the Court ordered notice of the Petition to be advertised once in each of The Edinburgh Gazette, The Scotsman and the Financial Times and allowed all parties claiming an interest in the Petition to lodge answers to it, if so advised, at the Office of Court, Court of Session, 2 Parliament Square, Edinburgh, EH1 1RQ, within 14 days of the last of those advertisements. As the last of those advertisements is expected to be published on 1 December 2023, the deadline for lodging answers to the Petition is expected to be 15 December 2023.

The Court hearing to sanction the Scheme is expected to be held on 20 December 2023 at the Court, the address of which is Parliament House, Parliament Square, Edinburgh EH1 1RQ, Scotland.

A copy of the Scheme and a copy of the explanatory statement required to be furnished pursuant to section 897 of the 2006 Act in relation to the Scheme are incorporated into a document (the “**Scheme Document**”) which was sent to, amongst others, Scheme Shareholders in advance of the Court Meeting. Copies of the Scheme Document are available, subject to restrictions in relation to certain restricted jurisdictions, from the following websites: <https://www.trgplc.com/investors/> and <https://www.apollo.com/ukpossible-offer-disclaimer>. Hard copies of the Circular can be requested by contacting the Company's Registrar, Equiniti Limited through the following methods: (i) telephoning Equiniti Limited on +44 (0)371 384 2426. If calling from outside of the UK, please ensure the country code is used. Lines will be open from 8:30 a.m. to 5:30 p.m., Monday to Friday (except public holidays in England and Wales); or (ii) submitting a request in writing to Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA, United Kingdom.

Any Scheme Shareholder or other person who considers that they have an interest in the Scheme (each an “**Interested Party**”) and who is concerned that the Scheme may adversely affect them is entitled to lodge written answers to the Petition and to be heard by the Court, as explained below. If an Interested Party wishes to raise concerns in relation to the Scheme with the Court or appear at the Court hearing, he or she should seek independent legal advice and lodge written answers to the Petition with the Court at the above address within 14 days after the publication of the last of the advertisements referred to above and pay the required fee. Written answers are a formal Court document which must comply with the rules of the Court and are normally prepared by Scottish counsel. The Court may also consider written objections which are not in the form of written answers and/or allow an Interested Party who has not lodged written answers to appear at the Court hearing. Each Interested Party should note that, although the practice of the Court is to consider informal objections made in person or in writing, the Court may require an Interested Party to lodge written answers in order to raise objections to the Scheme and/or appear at the Court hearing.

Dated 1 December 2023

Slaughter and May

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Solicitors for the Company